

**CLUB 33 BEQUEST SOCIETY:
POTENTIAL ESTATE PLANNING LANGUAGE**

If you would like Club 33 to receive a portion of your estate, please consult with your estate planner and provide him or her with the following generic language so that he or she can integrate it into your overall estate plan to make the gift most effective.

To donate directly to Club 33 from a will or codicil:

I give \$_____ or _____% of my estate, whichever is less, to the San Diego Rotary Club.

To donate directly to Club 33 from a revocable living trust:

Upon the death of the trustor, the trustee shall distribute \$_____ or _____% of my trust, whichever is less, to the San Diego Rotary Club.

To donate to the San Diego Rotary Club Endowment Fund from a will or codicil:

I give \$_____ or _____% of my estate, whichever is less, to the San Diego Foundation, San Diego, for addition to the San Diego Rotary Club Endowment Fund.

To donate directly to San Diego Rotary Club Endowment Fund from a revocable living trust:

Upon the death of the trustor, the trustee shall distribute \$_____ or _____% of my trust, whichever is less, to the San Diego Foundation, San Diego, for addition to the San Diego Rotary Club Endowment Fund.